

## ASSESS BUSINESS OPPORTUNITIES WITH REPORT

### **COMPETITION IN THE WORLD APIs MARKET – Updated with the latest data 2011**

CPA (Italian Chemical Pharmaceutical Association) is pleased to inform you that from October 2011, the new updated Report “**Competition in the world APIs market**” is available.

After an overview with key statistics on the world APIs market, the report (over 60 tables) outlines a detailed analysis on competition in this market, with a particular emphasis on generic APIs.

More in detail, the report’s focus is on the following points:

- trends in competition over the period 2005 – 2010, with particular emphasis on competition by Asian countries (India and China), on a worldwide scale and by major geographical areas (North America, Western Europe, etc). Sales of major competitor countries by different geographical areas are analyzed;
- analysis of competition by major therapeutic classes (cardiovascular, central nervous system, gastro – intestinal & metabolism, etc);
- future trends in competition: a scenario over the foreseeable evolution for the period 2010 – 2015; which will be the countries that will capture the best growth opportunities offered by the API market over the next five years, and why;
- a flash on the future of biogenerics / biosimilars; which are the countries with the best growth opportunities;
- analysis on competition in the global Pharmaceutical Contract Research and Manufacturing (PCRAM) business: present situation and future trends;
- comparison of principal voices of cost for a “typical” APIs manufacturing company in major competitor countries: the following voices are analyzed:
  - expenditure in Research and Development (R&D expenditure);
  - wages;
  - electricity costs;
  - environment, health and safety.

#### **Methodology used in carrying out the Study – Sources of information**

Due to a complete lack of public available statistics on the world APIs market, the Study has been carried out through a meticulous comparison, analysis, interpretation and elaboration of information gathered from numerous sources, including, among other:

- ✓ National Associations of pharmaceutical producers and APIs producers in the different countries worldwide
- ✓ International Federations and Associations of the pharmaceutical and APIs industries
- ✓ Consensus of panel of key APIs players worldwide
- ✓ Generic pharmaceutical associations in the different geographical areas / countries
- ✓ Investor relations of key APIs players worldwide
- ✓ Pharmaceutical and technical specialised literature and reviews
- ✓ Other paid Databases

---

This report is available in:

- *pdf edition* (Enjoy the benefits of print presentation with electronic functionality)
- *Print edition* (Bound volume sent by first class post)

For retail price and further information please contact us.

Looking forward to hearing from you.



**Chemical Pharmaceutical  
generic Association**

Viale Fulvio Testi 223 - 20162 Milano - Italy  
Tel. +39 02 67380474 fax +39 02 6692373

**Associazione Produttori  
Chimico Farmaceutici Generici**

e-mail: info@cpa-italy.org  
www.cpa-italy.org