

CPA (*Italian Chemical Pharmaceutical Association*) is pleased to inform you that from October 2009, the new updated Report "**The world APIs market**" is available.

The report focuses on APIs (*Active Pharmaceutical Ingredients*) aiming at giving a worldwide overview on the market for APIs for human dose, with main focus on the merchant market (captive use) in terms of:

- ✓ World market trends over the period 2004 – 2008
- ✓ World market size for the year 2008
- ✓ Breakdown of the demand by major geographical area / country, with particular focus on generic APIs
- ✓ Future trends in consumption of generic APIs and branded / innovative APIs: forecast over the next four years
- ✓ Main characteristics of the demand by major geographical area
- ✓ Main producing countries and the characteristics of their supply
- ✓ Market shares held by major producing countries on the world APIs business
- ✓ Competition by the "emerging countries". In order to better delineate the most salient features of the "emerging competitors" (primarily India and China), which represent a serious threat to the Western APIs manufacturers, a specific chapter is dedicated to the analysis of the market and production of APIs in these countries
- ✓ Technological trends in APIs manufacturing

Methodology used in carrying out the Study – Sources of information

Due to a complete lack of public available statistics on the world APIs market, the Study has been carried out through a meticulous comparison, analysis, interpretation and elaboration of information gathered from numerous sources, including, among other:

- ✓ National Associations of pharmaceutical producers and APIs producers in the different countries worldwide
- ✓ International Federations and Associations of the pharmaceutical and APIs industries
- ✓ Consensus of panel of key APIs players worldwide
- ✓ Generic pharmaceutical associations in the different geographical areas / countries
- ✓ Investor relations of key APIs players worldwide
- ✓ Pharmaceutical and technical specialised literature and reviews
- ✓ Other paid Data Bases

Main contents of the report

WORLD APIs CONSUMPTION (captive and merchant)

Details (USA, Japan, Western Europe, Eastern Europe, Latin America, Other countries)

FUTURE TRENDS IN CONSUMPTION

Future trends in consumption of generic APIs and branded / innovative APIs

The future of biogenerics / biosimilars and the situation in regulated markets

THE SUPPLY OF APIs

Details (USA, Canada, Western Europe, Eastern Europe, Other countries)

THE MARKET IN FAR EASTERN COUNTRIES, IN BRAZIL AND IN RUSSIA

TECHONOGICAL TRENDS

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